

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 17, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 539)
- **Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 540)
- **Certification of Counsel in Support of Order Granting the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date** (Docket No. 541)
- **Monthly Operating Report for September 2022** (Docket No. 543)
- **Agenda for Hearing to be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time)** (Docket No. 544)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 546)**
- **Notice of Filing of Exhibits to the First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 547)**
- **Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 548)**

Furthermore, on October 17, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, on two (2) confidential creditors not included herein, and via electronic mail on Oracle America, Inc. at c/o Doshi Legal Group, P.C., amish@doshilegal.com, and on one (1) confidential creditor not included herein:

- **Agenda for Hearing to be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 544)**

Dated: October 19, 2022



Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 19th day of October 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

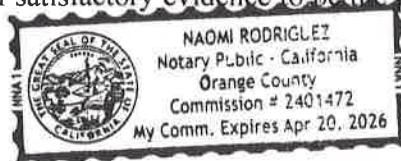


Exhibit A

Exhibit A

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD STREET	ATTN A DIETDERICH ET AL	NEW YORK	NY	10004	
ED BOLTON	C/O AKERMAN LLP	1251 AVE OF THE AMERICAS 37TH FL	ATTN R A SWICK J THOMPSON J GELFAND	NEW YORK	NY	10020	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: M MCCLINTOCK & H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O LAW OFFC DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	ATTN: DOUGLAS T. TABACHNIK	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	100 LOMBARD STREET SUITE 302	ATTN: ANTHONY O'BRIEN	TORONTO	ON	M5C1M3	Canada
FRANCINE DE SOUSA	C/O SISKINDS LLP	275 DUNDAS STREET UNIT 1	ATTN: MICHAEL G. ROBB	LONDON	ON	N6B 3L1	Canada
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS AG	100 W. RANDOLPH ST FL. 13	ATTN: JOHN P. REDING	CHICAGO	IL	60601	
IRS	INTERNAL REVENUE SERVICE	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	27777 FRANKLIN ROAD SUITE 2500	ATTN: PAUL R. HAGE	SOUTHFIELD	MI	48034	
JON GIACOBBE	ATTN: A. MANNY ALICANDRO	11 BROADWAY SUITE 615		NEW YORK	NY	10004	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	500 W. MADISON ST STE 3700	ATTN: AARON L. HAMMER & N DELMAN	CHICAGO	IL	60661	
MARCUM LLP	C/O MINTZ & GOLD LLP	600 THIRD AVENUE 25TH FLOOR	ATTN: ANDREW R. GOTTESMAN ESQ.	NEW YORK	NY	10016	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	601 THIRTEENTH STREET NW SUITE 600	ATTN: STEPHEN A. BEST & R WOLKINSON	WASHINGTON	DC	20005	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	SEVEN TIMES SQUARE	ATTN: S WISSNER-GROSS & K AULET	NEW YORK	NY	10036	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	8101 S. WALKER SUITE F	ATTN: LYSBETH GEORGE	OKLAHOMA CITY	OK	73139	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	200 IDS CENTER 80 SOUTH 8TH STREET	ATTN: GEORGE H. SINGER ESQ	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTTELL LIPTON ROSEN & KATZ	51 West 52nd Street	ATTN RICHARD MASON A WOLF A HERRING	NEW YORK	NY	10019-6150	
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	9375 E. SHEA BLVD. STE 100	SCOTTSDALE	AZ	85260	
MICHAEL LEGG	CO MCCARTHY LEBIT CRYSTAL & LIFFMAN	ATTN: ROBERT KRACHT & N OLESKI	1111 SUPERIOR AVENUE EAST STE 2700	CLEVELAND	OH	44114	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	500 W MADISON ST. STE 3700	ATTN: AARON HAMMER NATHAN DELMAN	CHICAGO	IL	60661	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVENUE	ATTN: DARREN AZMAN JOHN CALANDRA	NEW YORK	NY	10017-3852	
OFFICIAL COMM UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	2501 NORTH HARWOOD STREET STE 1900	ATTN: CHARLES R. GIBBS & W GRAYSON	DALLAS	TX	75201-1664	
OFFICIAL COMM UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVENUE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
ORACLE AMERICA INC.	C/O BUCHALTER	425 MARKET ST. SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105	
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES	10100 SANTA MONICA BLVD 13TH FLOOR	ATTN: R PACHULSKI & A KORNFELD	LOS ANGELES	CA	90067	
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON POPE BOKOR RUPPEL LLP	401 E JACKSON STREET SUITE 3100	ATTN: ANGELINA E. LIM	TAMPA	FL	33602	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPT	100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	200 VESEY STREET SUITE 400	ATTN: ANDREW CALAMARI RD	NEW YORK	NY	10281-1022	
SPECIAL COUNSEL TO DEBTOR	C/O QUINN EMANUEL URQUHART SULLIVAN	51 MADISON AVENUE 22ND FLOOR	ATTN: S KIRPALANI & K SCHERLING	NEW YORK	NY	10010	
STATE ATTORNEY'S GENERAL	DISTRICT OF COLUMBIA	400 6TH STREET NW	OFFICE OF THE ATTORNEY GENERAL	WASHINGTON	DC	20001	
STATE ATTORNEY'S GENERAL	STATE OF ALABAMA	501 WASHINGTON AVE	OFFICE OF THE ATTORNEY GENERAL	MONTGOMERY	AL	36104	
STATE ATTORNEY'S GENERAL	STATE OF ALASKA	1031 W 4TH AVE STE 200	OFFICE OF THE ATTORNEY GENERAL	ANCHORAGE	AK	99501	
STATE ATTORNEY'S GENERAL	STATE OF ARIZONA	2005 N CENTRAL AVE	OFFICE OF THE ATTORNEY GENERAL	PHOENIX	AZ	85004	
STATE ATTORNEY'S GENERAL	STATE OF ARKANSAS	323 CENTER ST STE 200	OFFICE OF THE ATTORNEY GENERAL	LITTLE ROCK	AR	72201	
STATE ATTORNEY'S GENERAL	STATE OF CALIFORNIA	PO BOX 944255	OFFICE OF THE ATTORNEY GENERAL	SACRAMENTO	CA	94244-2550	
STATE ATTORNEY'S GENERAL	STATE OF COLORADO OFFC OF AG	1300 BROADWAY 10TH FL	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
STATE ATTORNEY'S GENERAL	STATE OF CONNECTICUT	165 CAPITOL AVENUE	OFFICE OF THE ATTORNEY GENERAL	HARTFORD	CT	6106	
STATE ATTORNEY'S GENERAL	STATE OF GEORGIA	40 CAPITOL SQ SW	OFFICE OF THE ATTORNEY GENERAL	ATLANTA	GA	30334	
STATE ATTORNEY'S GENERAL	STATE OF HAWAII	425 QUEEN STREET	OFFICE OF THE ATTORNEY GENERAL	HONOLULU	HI	96813	
STATE ATTORNEY'S GENERAL	STATE OF IDAHO OFFC OF AG	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE ATTORNEY'S GENERAL	STATE OF ILLINOIS OFFC OF AG	100 W. RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
STATE ATTORNEY'S GENERAL	STATE OF INDIANA OFFICE OF IN AG	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE ATTORNEY'S GENERAL	STATE OF IOWA OFFC OF AG	1305 E. WALNUT STREET	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
STATE ATTORNEY'S GENERAL	STATE OF KANSAS	120 SW 10TH AVE 2ND FLOOR	ATTN ATTORNEY GENERAL DEREK SCHMIDT	TOPEKA	KS	66612	
STATE ATTORNEY'S GENERAL	STATE OF KENTUCKY	700 CAPITAL AVENUE SUITE 118	ATTORNEY GENERAL - DANIEL CAMERON	FRANKFORT	KY	40601	
STATE ATTORNEY'S GENERAL	STATE OF LOUISIANA	300 CAPITAL DRIVE	DEPT. OF JUSTICE - AG OFFICE	BATON ROUGE	LA	70802	
STATE ATTORNEY'S GENERAL	STATE OF MAINE	6 STATE HOUSE STATION	OFFICE OF THE ATTORNEY GENERAL	AUGUSTA	ME	04333	
STATE ATTORNEY'S GENERAL	STATE OF MARYLAND	200 ST. PAUL PLACE	OFFICE OF THE ATTORNEY GENERAL	BALTIMORE	MD	21202	
STATE ATTORNEY'S GENERAL	STATE OF MASSACHUSETTS	1 ASHBURTON PLACE 20TH FLOOR	ATTORNEY GENERAL'S OFFICE	BOSTON	MA	02108	
STATE ATTORNEY'S GENERAL	STATE OF MICHIGAN	525 W OTTAWA ST	DEPARTMENT OF ATTORNEY GENERAL	LANSING	MI	48906	
STATE ATTORNEY'S GENERAL	STATE OF MINNESOTA	445 MINNESOTA ST STE 1400	OFFICE OF THE ATTORNEY GENERAL	ST. PAUL	MN	55101	
STATE ATTORNEY'S GENERAL	STATE OF MISSISSIPPI OFFC OF AG	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
STATE ATTORNEY'S GENERAL	STATE OF MISSOURI	207 W HIGH ST SUPREME COURT BLDG	OFFICE OF THE ATTORNEY GENERAL	JEFFERSON CITY	MO	65101	
STATE ATTORNEY'S GENERAL	STATE OF MONTANA OFFC OF AG	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
STATE ATTORNEY'S GENERAL	STATE OF NEBRASKA	2115 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	LINCOLN	NE	68509	
STATE ATTORNEY'S GENERAL	STATE OF NEVADA OFFC OF AG	100 N CARSON ST OLD	SUPREME COURT BUILDING	CARSON CITY	NV	89701	
STATE ATTORNEY'S GENERAL	STATE OF NEW HAMPSHIRE	NH DEPT OF JUSTICE 33 CAPITOL ST.	OFFICE OF THE ATTORNEY GENERAL	CONCORD	NH	3301	
STATE ATTORNEY'S GENERAL	STATE OF NEW JERSEY OFFICE OF AG	25 MKT ST 8TH FL WEST WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
STATE ATTORNEY'S GENERAL	STATE OF NEW MEXICO	408 GALISTEO STREET VILLAGRA BLDG	OFFICE OF THE ATTORNEY GENERAL	SANTA FE	NM	87501	
STATE ATTORNEY'S GENERAL	STATE OF NEW YORK	THE CAPITOL 2ND FLOOR	OFFICE OF THE ATTORNEY GENERAL	ALBANY	NY	12224	
STATE ATTORNEY'S GENERAL	STATE OF NORTH CAROLINA	114 W EDENTON ST	OFFICE OF THE ATTORNEY GENERAL	RALEIGH	NC	27603	
STATE ATTORNEY'S GENERAL	STATE OF NORTH DAKOTA OFFC OF AG	STATE CAPITOL 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	

Exhibit A

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE ATTORNEY'S GENERAL	STATE OF OHIO OFFC OF AG	30 E BROAD ST 14TH FL	STATE OFFICE TOWER	COLUMBUS	OH	43215	
STATE ATTORNEY'S GENERAL	STATE OF OKLAHOMA	313 NE 21ST ST	OFFICE OF THE ATTORNEY GENERAL	OKLAHOMA CITY	OK	73105	
STATE ATTORNEY'S GENERAL	STATE OF OREGON	1162 COURT ST NE	OFFICE OF THE ATTORNEY GENERAL	SALEM	OR	97301-4096	
STATE ATTORNEY'S GENERAL	STATE OF PENNSYLVANIA	STRAWBERRY SQUARE 16TH FL	OFFICE OF THE ATTORNEY GENERAL	HARRISBURG	PA	17120	
STATE ATTORNEY'S GENERAL	STATE OF RHODE ISLAND	150 S MAIN ST	OFFICE OF THE ATTORNEY GENERAL	PROVIDENCE	RI	2903	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA	PO BOX 11549	OFFICE OF THE ATTORNEY GENERAL	COLUMBIA	SC	29211	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA OFFC OF AG	1000 ASSEMBLY ST RM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH DAKOTA	1302 E HIGHWAY 14 STE 1	OFFICE OF THE ATTORNEY GENERAL	PIERRE	SD	57501-8501	
STATE ATTORNEY'S GENERAL	STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207	NASHVILLE	TN	37202-0207	
STATE ATTORNEY'S GENERAL	STATE OF TEXAS	300 W. 15TH ST	OFFICE OF THE ATTORNEY GENERAL	AUSTIN	TX	78701	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG SEAN REYES	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF VERMONT	109 STATE ST.	OFFICE OF THE ATTORNEY GENERAL	MONTPELIER	VT	5609	
STATE ATTORNEY'S GENERAL	STATE OF VIRGINIA	202 N. NINTH ST.	OFFICE OF THE ATTORNEY GENERAL	RICHMOND	VA	23219	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	1125 WASHINGTON ST SE	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98501	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	PO BOX 40100	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98504-00	
STATE ATTORNEY'S GENERAL	STATE OF WEST VIRGINIA OFFC OF AG	1900 KANAWHA BLVD E BLDG 1 RM E-26	STATE CAPITOL	CHARLESTON	WV	25305	
STATE ATTORNEY'S GENERAL	STATE OF WISCONSIN	17 WEST MAIN STREET ROOM 114 EAST P	OFFICE OF THE ATTORNEY GENERAL	MADISON	WI	53702	
STATE ATTORNEY'S GENERAL	STATE OF WYOMING	109 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	CHEYENNE	WY	82002	
STATE ATTORNEY'S GENERAL	UNITED STATES DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVE NW	ATTORNEY GENERAL OF THE U.S.	WASHINGTON	DC	20530-0001	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100	COMPLIANCE AND ENFORCEMENT DIV	OLYMPIA	WA	98504-4010	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	777 MAIN STREET SUITE 1550	ATTN: J. ROBERT FORSHEY	FORT WORTH	TX	76102	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ABIGAL RYAN & LAYLA MILLIGAN	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF ATTORNEY GENERAL OF TEXAS	PO BOX 12548	ATTN: A RYAN L MILLIGAN & J BINFORD	AUSTIN	TX	78711-2548	
THE AHG	C/O KILPATRICK TOWNSEND & STOCKTON	1100 PEACHTREE STREET NE SUITE 2800	ATTN: PAUL M. ROSENBLATT	ATLANTA	GA	30309	
THE AHG	C/O KILPATRICK TOWNSEND & STOCKTON	1114 AVE OF THE AMERICAS GRACE BLDG	ATTN: DAVID M. POSNER & K MOYNIHAN	NEW YORK	NY	10036-7703	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN AG OFFC BANKRUPTCY DIVISION	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	TORONTO STOCK EXCHANGE	300 - 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	Canada
UNITED STATES ATTORNEYS OFFICE SDNY	UNITED STATES ATTORNEY'S OFFICE	ONE ST. ANDREWS PLAZA	SOUTHERN DISTRICT OF NEW YORK	NEW YORK	NY	10007	
UNITED STATES TRUSTEE SDNY	OFFC OF UNITED STATES TRUSTEE SDNY	201 VARICK STREET ROOM 1006	ATTN: R MORRISSEY ESQ. AND M BRUH	NEW YORK	NY	10014	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	89 MAIN STREET THIRD FLOOR	ATTN: JENNIFER ROOD ESQ.	MONTPELIER	VT	05620	
WELLS FARGO BANK N.A.	C/O ALDRIDGE PITE LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT RD	ATLANTA	GA	30305	

Exhibit B

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	PROSENBLATT@KILPATRICKTOWNSEND.COM
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICH@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	JOHN.REDING@ILAG.GOV
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFELAW.COM
JON GIACOBBE	ATTN: A. MANNY ALICANDRO		MANNY@ALICANDROLAWOFFICE.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM
MARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	GOTTESMAN@MINTZANDGOLD.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.	SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.	SWISSNER-GROSS@BROWNRUDNICK.COM KAULET@BROWNRUDNICK.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	GEORGELAWOK@GMAIL.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	KATZ	ANGELA K. HERRING	ARWOLF@WLRK.COM
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	CBARSKI@BARSKILAW.COM
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE CREDITORS	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		CHRISMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	CRGIBBS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GWILLIAMS@MWE.COM GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES LLP	ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFIELD, DEBRA I. GRASSGREEN, AND JASON H. ROSELL	RPACHULSKI@PSZJLAW.COM AKORNFIELD@PSZJLAW.COM DGRASSGREEN@PSZJLAW.COM JROSELL@PSZJLAW.COM
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP	ATTN: ANGELINA E. LIM	ANGELINAL@JPFIRM.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL		OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL		CORA.REQUEST@COAG.GOV
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		MICHELLE@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	STEPHEN.MANNING@ATG.WA.GOV
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
			JASON.BINFORD@OAG.TEXAS.GOV
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ASSISTANT ATTORNEY GENERALS	LAYLA.MILLIGAN@OAG.TEXAS.GOV
			ABIGAIL.RYAN@OAG.TEXAS.GOV
			ROMA.DESAI@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	ABIGAIL.RYAN@OAG.TEXAS.GOV
			LAYLA.MILLIGAN@OAG.TEXAS.GOV
			JASON.BINFORD@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	JENNIFER.ROOD@VERMONT.GOV

Exhibit C

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
GEORGIA DEPARTMENT OF BANKING AND FINANCE	C/O ASSISTANT ATTORNEY GENERAL	ATTN: NATHAN HOVEY	DEPARTMENT OF LAW, 40 CAPITOL SQUARE SW	ATLANTA	GA	30334
ORACLE AMERICA, INC.	ATTN: PEGGY BRUGGMAN, BENJAMIN WHEELER	500 ORACLE PARKWAY		REDWOOD SHORES	CA	94065
ORACLE AMERICA, INC.	C/O DOSHI LEGAL GROUP, P.C.	ATTN: AMISH R. DOSHI	1979 MARCUS AVENUE, SUITE 210E	LAKE SUCCESS	NY	11042